TSXV : TRR

TERRA ROSSA

2026 CORPORATE PRESENTATION

Advancing the drill-ready Vetas Project in the Santander Region, Colombia.

Disclaimer

TERRA ROSSA

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All technical and scientific information contained in this Presentation has been taken from a National Instrument Standards for Disclosure for Mineral Projects ("NI 43-101") technical report, entitled "NI 43-101 Technical Report on the Vetas Gold Project Vetas, Santander, Colombia" effective March 21, 2025 and prepared for the Company by Alfonso Rodriguez Madrid, M.Sc., P. Geo. (APEX Geoscience Ltd.) (the "Technical Report"). The information contained herein is subject to all of the assumptions, qualifications and procedures set out in the Technical Report. The scientific and technical content of this Presentation has been reviewed, approved and verified by an independant Alfonso Rodriguez Madrid, a Qualified Person as defined by NI 43-101, the QP of the Company.

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The Company is not a registrant under the United States Securities Exchange Act of 1934, as amended (the "Exchange Act"), and is not subject to the disclosure standards of the United States Securities and Exchange Commission (the "SEC") applicable to such registrants – including, without limitation, Subpart 1300 of Regulation S-K - Disclosure by Registrants Engaged in Mining Operations. Subpart 1300 of Regulation S-K governs mineral property disclosure requirements (the "SEC Mineral Disclosure Rules") for issuers whose securities are being registered with the SEC under the United States Securities Act of 1933, as amended (the "U.S. Securities Act"), or are subject to reporting requirements under the Exchange Act. The SEC Mineral Disclosure Rules replaced the historical property disclosure requirements for mining registrants that were included in SEC Industry Guide 7, which has been rescinded. As used in this presentation, technical terms have the meanings ascribed to them under the Canadian Institute of Mining, Metallurgy and Petroleum ("CIM") Definition Standards on Mineral Resources and Mineral Reserves, as adopted by the CIM Council and as amended (the "CIM Definition Standards"). While the CIM Definition Standards include technical terms that are substantially similar to those included in the SEC Mineral Disclosure Rules, United States investors are cautioned that there are differences in the respective definitions under the CIM Definition Standards and the SEC Mineral Rules. Further, it cannot be assumed that any historical resource estimates discussed in this presentation will be verified or upgraded to be current resource estimates, or that "indicated resources" or "inferred resources" will ever be upgraded to a higher category. Readers are cautioned not to assume that any part of the reported historical resources discussed are economically or legally mineable.

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NO SECURITIES REGULATORY AUTHORITY HAS EXPRESSED AN OPINION ABOUT THESE SECURITIES AND IT IS AN OFFENCE TO CLAIM OTHERWISE.

Introduction

The Company is led by a group of mining professionals focused on the advancement of global mineral exploration and project development with an exceptional track record of success.

Recent **significant geological, technical and social work** continues to **advance the project** with channel sampling of known and newly discovered veins. Sampling was carried out under current industry standards and is disclosed in recent NI43-101 Technical Report.*

Project is drill ready. Next steps will be to complete further detailed geological mapping, sampling and regional targeting-drilling will be completed with assistance and input of the local ASOMINEROS team - a significant step in permitting.

*The Technical Report has been prepared in accordance with the Canadian Securities Administration's (CSA's) National Instrument 43-101 Standards of Disclosure for Mineral Projects ("NI 43-101") and guidelines for technical reporting Canadian Institute of Mining, Metallurgy and Petroleum (CIM) "Best Practices and Reporting Guidelines" for disclosing mineral exploration (CIM, 2018).

Work to date has included

- Extensive discussions with all local artisanal miners (Asomineros) and local community leaders to develop a framework for ongoing exploration, local employment and environmental management. This will allow the **Company to work in close cooperation as exploration and project development continues** and is a very significant to ensure cooperation and a framework for the local mining groups.
- Established an exploration and administration staff, a local office in Bucaramanga and in the town of Vetas.
- **Completed an ongoing detailed geological review** of Vetas and submitted all required and updated resource reports to the mining ministry.
- Advanced **discussions to acquire** a highly prospective privately held mining **property nearby the multi-million ounce La Bodega mine.**
- Completed an **updated NI 43-101.**

Investment Highlights

HIGHLY SUPPORTIVE LOCAL COMMUNITY

Supportive local community and leaders and artisanal miner groups with a rich history of resource exploration and development, bringing a skilled and experienced workforce, including hard rock miners. It is also situated adjacent to a local gold mine operation which has been operating and producing gold for several years.

STRATEGICALLY POSITIONED FOR PROJECT ADVANCEMENT

Terra Rossa is well positioned to rapidly advance the Vetas project, with signed agreements from local mining groups and a direct investment in a private Colombian exploration company giving it exposure to further exploration areas. The Company has identified several acquisition targets in the area.

DRILL READY HIGH GRADE EPITHERMAL GOLD SYSTEM

Flagship Minera Vetas project located in the prolific Santander gold district of Colombia, and has seen over 71,000m of diamond drilling (162 holes) with historical expenditure amounting to $68M dating back nearly two decades.

RECENTLY CLOSED $5.95M PP

$5.95 million has been raised by the Company through the issuance of special warrants. The proceeds will be used for exploration and corporate purposes.

ATTRACTIVE CAPITAL STRUCTURE

Strong management ownership and a fully funded company post RTO financing, that is well positioned to further develop its drill ready high-grade vein mineralization project.

Management & Board of Directors

Terra Rossa is lead by a team of seasoned mining professionals with an extensive track record of delivering success through exploration and project development.

Carter Smith
CEO and Director

Mr. Smith is a mining finance professional with nearly a decade of experience spanning sell-side equity research, investment banking, and private equity. He is fluent in Spanish and has spent significant time in Latin America.

Most recently, Mr. Smith served as a Senior Analyst at Bromma Asset Management, a Toronto-based hedge fund focused on metals and mining. Previously, Mr. Smith worked at Raymond James Investment Banking, and at the research desks of Cantor Fitzgerald and Eight Capital, covering precious, base, and battery metals companies.

Mr. Smith holds a Master of Finance from the Smith School of Business at Queen's University and a Bachelor of Commerce from the Gustavson School of Business at the University of Victoria.

Patrick Downey
Chairman and Director

Mr. Downey has over 30 years of international experience in the resource industry. Mr. Downey is the President, CEO and Director of Orezone Gold Corporation.

Mr. Downey previously held the position of President, CEO and Director for Elgin Mining Inc. prior to its acquisition by Mandalay Resources Inc., Aura Minerals Inc. and previously Viceroy Exploration Ltd. before its acquisition by Yamana Gold Inc. in 2006 for $600 million.

Latika Prasad
SVP & CFO

Ms. Latika Prasad has been an officer and/or a director of private and publicly traded companies for more than 35 years.

Previously she has been a director and/or officer of King Copper Discovery Corp. (formerly Turmalina Metals Crop.), Military Metals Corp., and Carmanah Minerals Corp.

Mike Halvorson
Director

Mr. Halvorson has extensive experience as a board member for natural resource companies.

Notable past directorships in the mineral exploration and mining sector include Chairman of Orezone Gold, Viceroy Exploration Ltd., Western Silver Inc., Novagold Resources Inc., Pediment Gold Corporation, Esperanza Resources Corp., Fission Energy Corp. and Strathmore Minerals Corporation.

In addition, in the oil and gas business, he served on the boards of Gentry Resources Ltd. and Novus Energy Inc.

Richard Wilson
Director

Mr. Wilson brings over 20 years experience working with public junior mining issuers and has been instrumental in raising millions of dollars for exploration work. Mr. Wilson has served as a director of Baroyeca Gold and Silver Inc. since March 2006, and has served as the Company's Chief Executive Officer December 2011.

In addition, Mr. Wilson previously served as a director and President and CEO of Grid Battery Metals Inc. (TSXV: CELL) from December 2015 to April 2020, and a director and President and CEO of Surge Battery Metals Inc. (TSXV: NILI) from May 2020 to April 2021.

Tim Moody
Director

Mr. Moody has more than 30 years of experience in the mining industry including mineral exploration, resource assessment, business development, strategy and government relations.

He spent 24 years with Rio Tinto, where he held the posts of Exploration Director (2005-2010) and Vice President and Director of Business Development (2010- 2015). He currently holds directorships on the boards of Mirasol Resources, Prism Resources, and Indico Resources.

Management & Board of Directors

Terra Rossa is lead by a team of seasoned mining professionals with an extensive track record of delivering success through exploration and project development.

Patrick Robinson
Director

Mr. Robinson has acted as an investment advisor to individuals and institutions for over 30 years. Since April 2014, Mr. Robinson has served as the President of the Robinson Sauder Family Office Inc., a private institutional investment firm.

In addition, since June 2018, Mr. Robinson has served as Chairman of the Board of UIT Growth Equity General Partnership Ltd., a private venture investment fund and, since October 2013, as the Chairman and Co -Founder of Arius Technology Inc., a leader in laser-based optical scanning systems. Previously, from January 2016 to September 2020,

Technical Team

Doug Kiwin
Lead Strategic & Technical Advisor

Doug Kirwin is an Australian geologist with 50 plus years of international exploration experience. He commenced his career in Papua New Guinea with Anglo American in 1970 and later worked for AMAX in southeast Asia, Mexico and the Pacific.

From 1985 to 1995 Doug formed an independent consulting company working mostly in southeast Asia. He was executive vice president of Ivanhoe Mines from 1996 to 2012 and a founding director of Ivanhoe Mines Australia. As a member of the of the joint discovery team for the giant Hugo Dummett copper-gold deposit in Mongolia, Mr. Kirwin was a co-recipient of the PDAC Thayer Lindsley medal awarded for the most significant global mineral discovery in 2004.

Some of his exploration team discoveries and significant mineral resource expansions include a VMS base metal mine in Jalisco, Mexico, three epithermal silver-gold mines in South Korea, the Seruyung gold mine in Kalimantan, the Monywa copper and Moditaung gold mines in Myanmar and the Swan and Merlin deposits in Cloncurry, Australia and the acquisition of the Kainantu mine in PNG for K92 mining. Doug has an MSc in mineral exploration from James Cook University where he is currently an adjunct professor of geology.

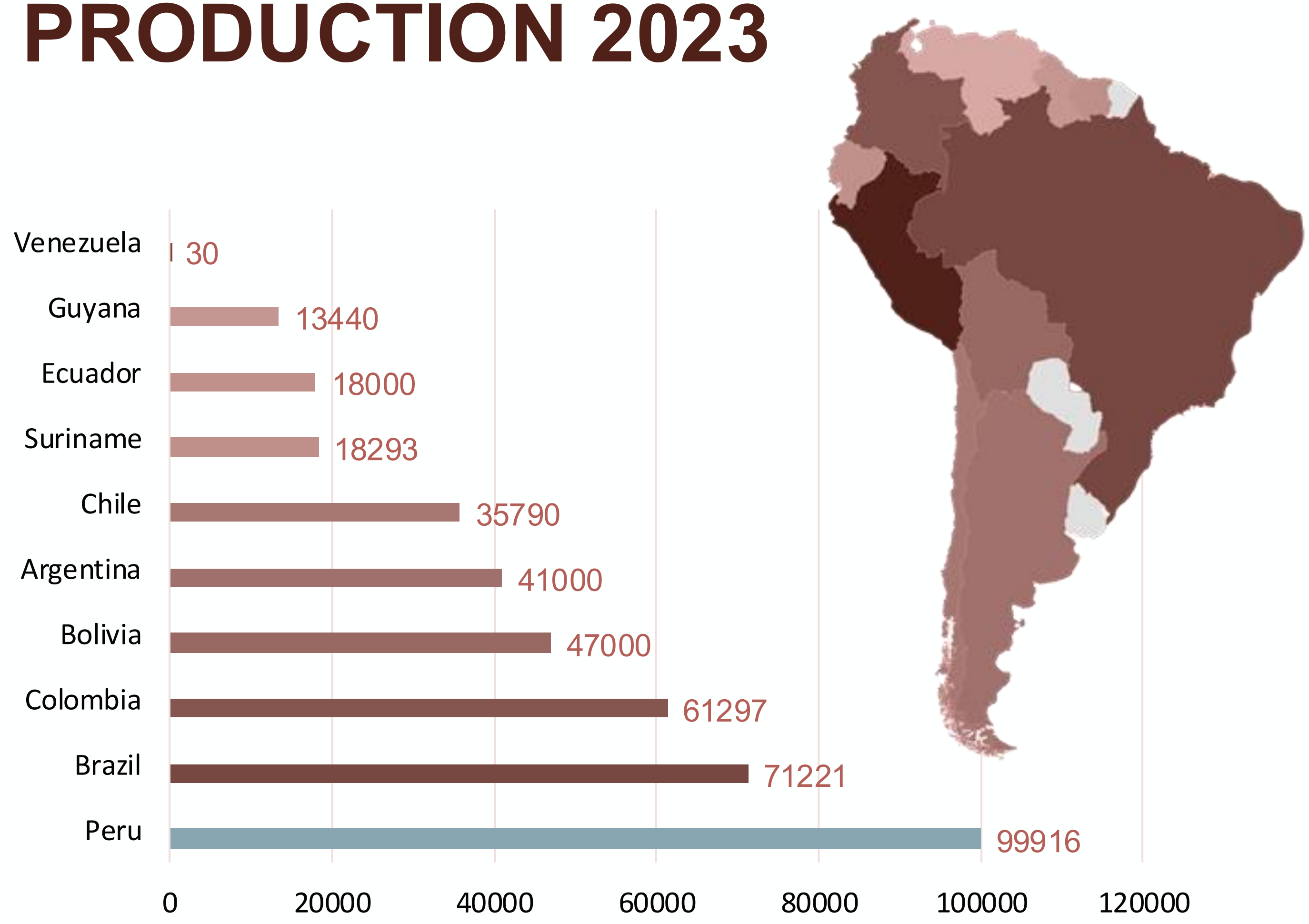
Carlos Alberto Velásquez Zuleta
Exploration Manager

Carlos is a senior geologist with extensive experience in regional and detailed geological exploration, project evaluation, geological and resource modeling, implementation of HSE standards, and leadership of field and office personnel. Carlos has led greenfield and brownfield geological exploration programs in epithermal, skarn, porphyry, and laterite deposits in Colombia, Guatemala, Peru, and Nicaragua. He has proven experience in carrying out his work with constructive interaction with stakeholder groups, such as indigenous cultures and local communities.

Carlos held the position of Manager of Greenfield Exploration in Hemco Nicaragua since 2017 to 2025, where he as the responsible for leading exploration programs for precious and polymetallic minerals in targets adjacent to the current operation and at a regional level. Previously, he was Geology Manager of Brexia Goldplata Perú and Brexia Resources between 2011 and 2017, and held various leadership roles in exploration campaigns for several underground, open pit and development companies between 1997 to 2011. Carlos is Geologist from Eafit University in Colombia from 1996.

MARKET DATA

SOUTH AMERICA GOLD PRODUCTION 2023



Source: Global Economy – Colombia Gold Production

A **Highly Experienced Management Team** Advancing the Drill-Ready, High-Grade Minera Vetas Project located in the Prolific Santander Gold District, Colombia.

Colombia Sits At The Heart of **Gold Production** in South America.

In 2023, Colombia produced **61,297 kilograms of gold,** an increase from 51,332 kilograms in 2022. In comparison, the world average is 35695 kilograms, based on data from 91 countries.

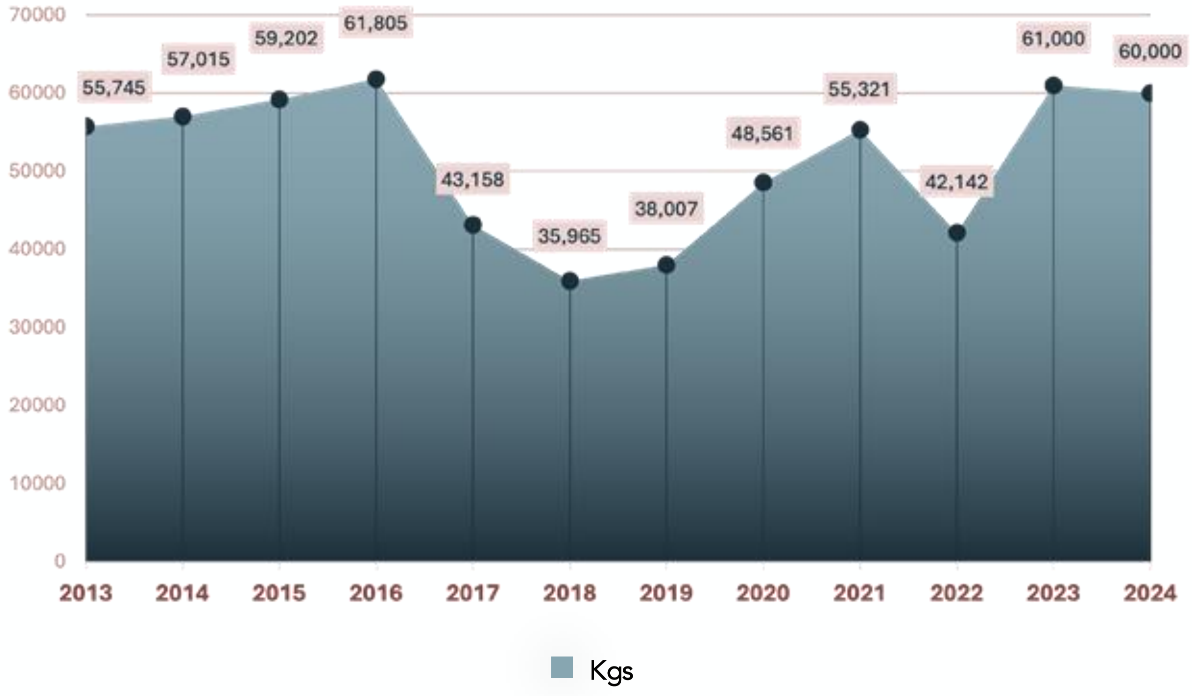
MARKET DATA

Gold In Colombia

Colombia is a major producer of gold globally.

- Colombia Gold Production was reported at **60,000 kg in Dec 2024.**
- Colombia Gold Production data is updated yearly, **averaging 37,738 kg from Dec 1990 to 2024**, with 35 observations.
- The data reached an **all-time high of 66,170 kg in 2012** and a record low of 15,482 kg in 2007.
- Several active successful gold mining and exploration companies in the country notably Aris Mining and Collective Mining
- Colombia Gold Production data remains active status in CEIC and is reported by U.S. Geological Survey.[1]

Colombia's Gold Production from 1990 to 2024[1]



1 – CEIC Data - Colombia Gold Production

Historic Vetas Town

- Year-round road access to site.
- Skilled and experienced workforce including hard rock miners.
- High Tension power and water available nearby.
- Located in the prolific California Mining District including the advanced stage high grade Soto Norte project.

- Mining is the backbone of the region with mining ongoing since the 1700's.
- Two established operating, privately-owned, high-grade mines in the Vetas area.
- Multiple adits for access to underground drill platforms, sampling, mapping & future mining.
- Significant opportunity to consolidate the region.

MINERA VETAS

Project Description

The Vetas Gold Project is located in the Northern Andes of Colombia, approximately 70 kilometres (km) northeast of Bucaramanga, Santander. The Property comprises 9 mineral claims covering a combined area of approximately 313.9 hectares (ha), located in the California-Vetas Mining District, town of Vetas, Santander Colombia, accessible by road from the city of Bucaramanga.

The Vetas Gold Project, part of the CVMD, is located within the Santander Massif which is part of triangular block known as the Maracaibo Subplate Realm. The Maracaibo block is bounded to the southwest by the NNW-trending, sinistral Bucaramanga -Santa Marta fault and to the southeast by the NE-trending dextral Boconó fault.

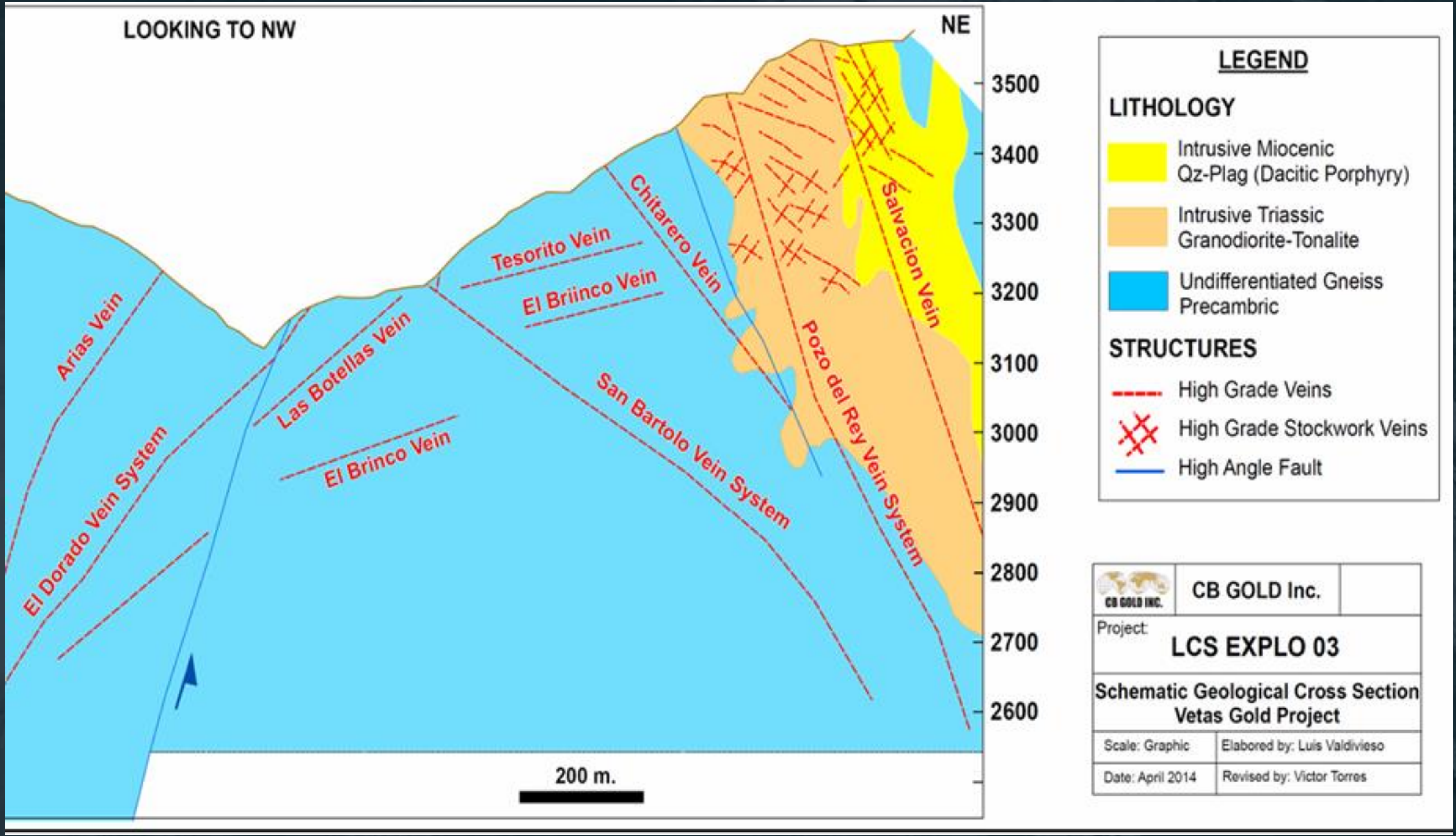
The Santander Massif is composed of two distinct geologic domains:

- (1) The deformed and metamorphosed rocks including the Mesoproterozoic, Bucaramanga Gneiss Complex related to the Grenvillian orogeny, the Neoproterozoic Silgará Formation and Ordovician Orthogneiss unit; and
- (2) Younger intrusive complexes including Paleozoic synorogenic alkaline intrusions and Triassic-Jurassic post-orogenic calc-alkaline granitoids of the Santander Plutonic Group Group.

YEAR	DRILL HOLES	LENGTH (M)
2010	2	571.04
2011	78	3,0721.49
2012	63	30,309.06
2013	19	9,432.75
Total	162	71,034.34

Historical Drilling

Exceptional Exploration Potential at Depth



Historical Geophysics & Mapping

The Vetas Gold Project is part of the California Vetas Mining District, characterized by the several occurrences of epithermal, high-, intermediate- and low-sulphidation as well as shallow porphyry-like mineralization with a long history of gold mining.

Gold mineralization in occurs mainly within northeast trending zones of veins and hydrothermal breccias and associated faults, including east-west extensive fractures, and hydrothermal breccias.

The 2011 CB Gold Field Program at the Vetas Gold Project included a ground magnetometry and an induced polarization (IP) geophysical survey. The surveys took place between February 20, 2011, and May 6, 2011, and included:

- 61,250 meters of line staking: topographically controlled with a GPS/WAAS standalone unit.
- 61,250 meters of Total Field Ground Magnetometer profiles: over 34 magnetic NW-SE profiles, separated by 100 meters using two Scintrex ENVI proton magnetometers, one as a ase -station.
- 58,750 meters of Induced Polarization profiles: with constant-spacing measurements taken at 50 m intervals, employing the Pole - Pole (2-Array) electrode configuration, with a plotting point at mid distance between the moving electrodes C1 and P1; seven successive "a" spacings of 50 m, 100 m, 150 m, 200 m, 250 m, 300 m and 350 m were used, with Apparent Chargeability (Ma) and Apparent Resistivity (Ra) readings for each station.

MINERA VETAS

Historical Drilling

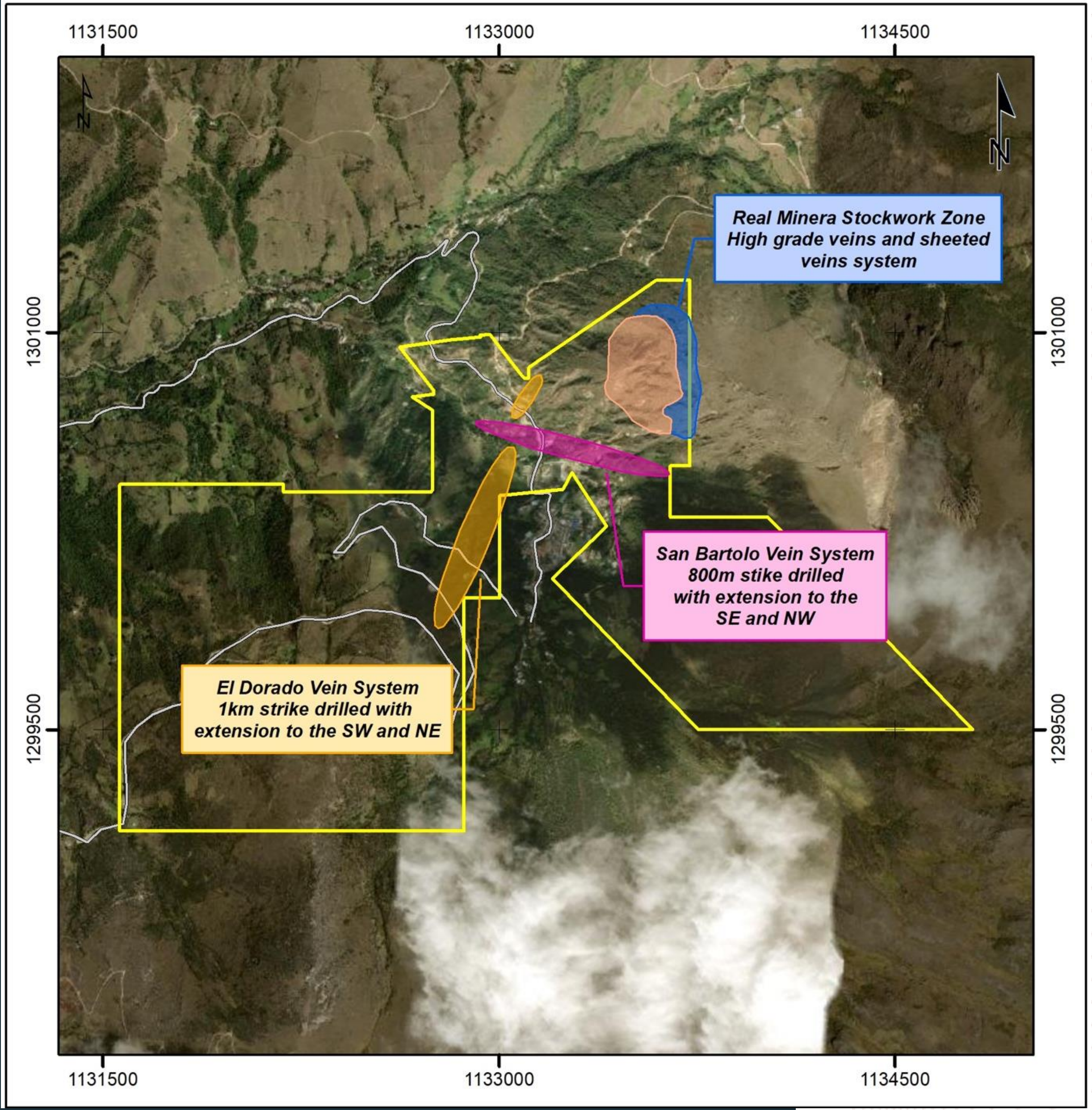
From November 2010 to November 2013, CB Gold completed a total of 162 diamond drill holes, totaling 71,035 m on the Veta Gold Project. Due to the high-relief of the project area, and to increased delineation efficiency, multiple drill holes were completed from individual drill platforms, as summarized in the table to the left.

Recent Exploration

An initial sampling program was executed at the Vetas Gold Project, near the town of Vetas, Santander, focused on La Triada mine workings in 2023. As well as between December 2024 and February 2025, a more extensive sampling program, within underground artisanal mine labors developed by informal artisanal mine workers.

Drill Hole	Area	From (m)	To (m)	Au Weighted Average	Ag Weighted Average
RM-DDH10-001	San Bartolo	179	181	2.0m @ 9.57g/t	2.0m @ 4.15g/t
RM-DDH11-009	San Bartolo	209.5	213.8	4.3m @ 5.14g/t	4.3m @ 182.3g/t
RM-DDH10-002	La Botella	208	214.9	6.9m @ 3.51g/t	NSV
RM-DDH11-006	La Botella	247.15	251.93	4.78m @ 5.91 g/t	4.78m @ 218.3g/t
RM-DDH11-009	Higueron	71.39	77.95	6.56m @ 2.93 g/t	NSV
RM-DDH11-015	Higueron HW	139.05	141.73	2.68m @ 5.48 g/t	2.68m @ 30.8 g/t
ED-DDH11-028	El Dorado	296.35	298.7	2.35m @ 3.80g/t	2.35m @ 38.9g/t
AR-DDH11-036	Arias	223.89	227.94	4.05m @ 1.39 g/t	4.05m @ 33.8g/t
RM-DDH11-042	Real Minera	47	55.27	8.27m @ 7.84 g/t	8.27m @ 2.95 g/t
RM-DDH11-046	Real Minera	31.32	72.21	40.89m @ 17.17 g/t	40.89m @ 1.5 g/t
LD-DDH11-045	La Peter	320.1	321.2	1.1m @ 8.21 g/t	NSV
SI-DDH12-122	Santa Isabel	69.11	73.45	4.34m @ 3.86 g/t	4.34m @ 4.2 g/t
SI-DDH12-105	Santa Isabel	130.25	140.77	10.52m @ 1.55 g/t	10.52m @ 3.8 g/t
LD-DDH11-051	Los Delirios	122.6	127.73	5.13m @ 3.64 g/t	5.13m @ 18.2 g/t
LD-DDH11-057	Los Delirios	167	169.1	2.10m @ 6.31 g/t	2.10m @ 11.5 g/t
SI-DDH12-086	Tesorito	168.77	169.8	1.03m @ 7.07 g/t	1.03m @ 20.8 g/t
SI-DDH12-089	Tesorito	57.5	59.43	1.93m @ 1.68 g/t	1.93m @ 40.74 g/t

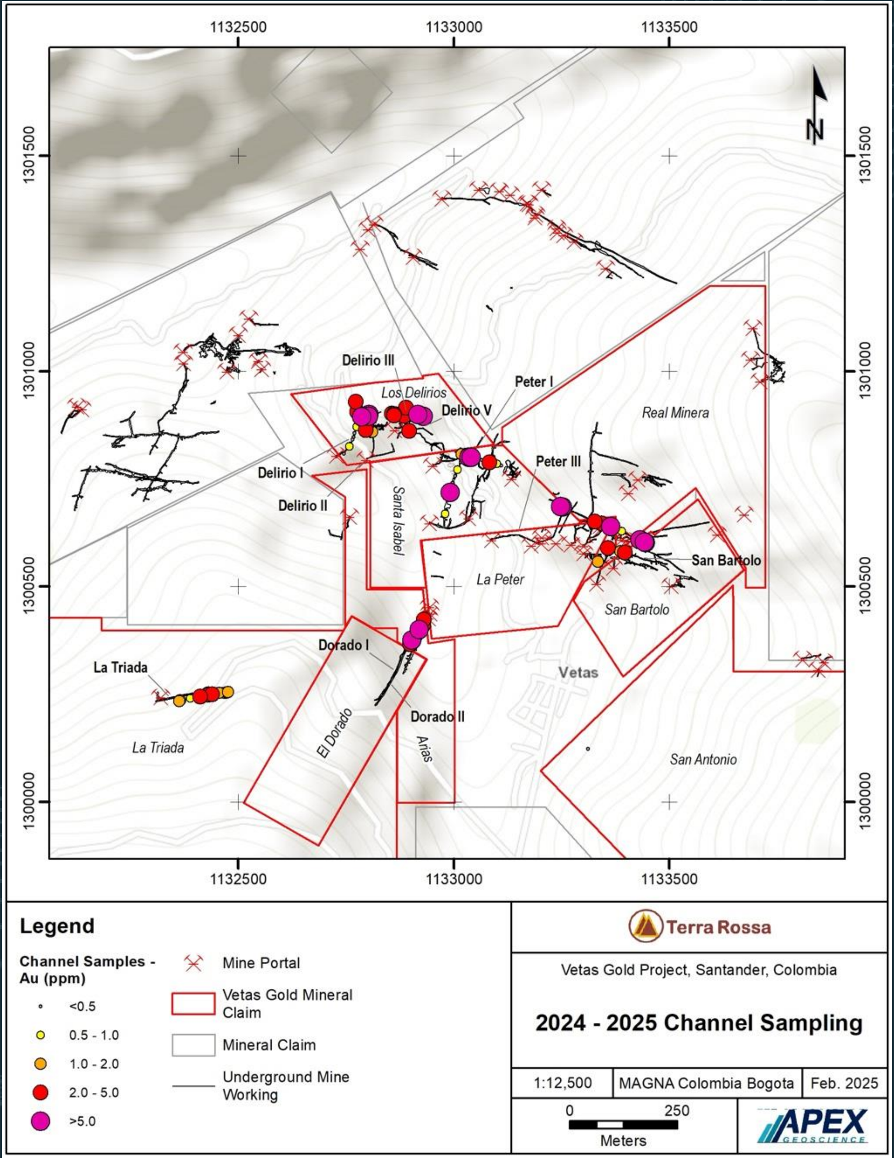
*True thickness is interpreted to be approximately 60-70% of drilled width



MINERA VETAS

Vetas Project Vein Systems

2024-2025 Underground Channel Sampling at Vetas Gold Project



MINERA VETAS

2025 Underground Channel Sampling

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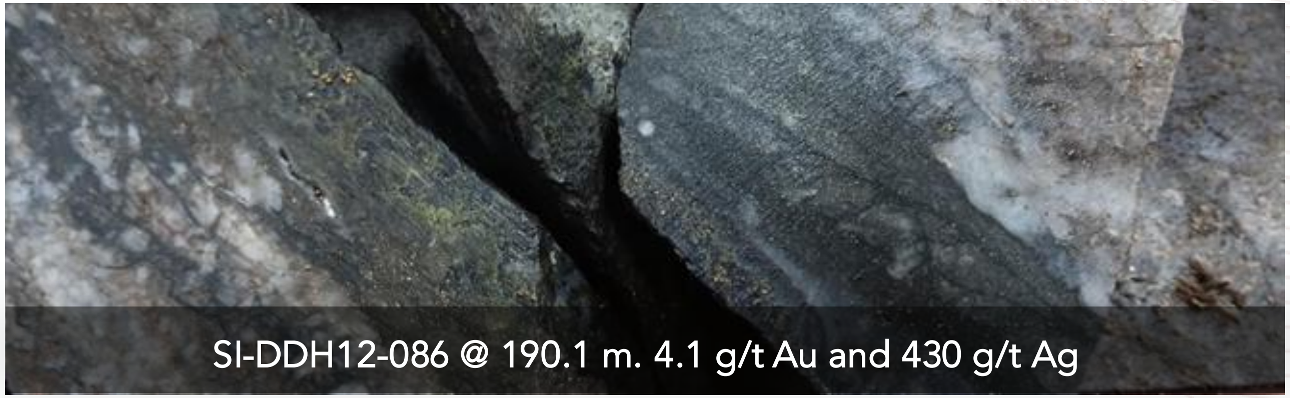
In 2025, Minera Vetas performed a two-phase underground channel sampling program of the artisanal tunnels between December 18 to 26, 2024 and January 14 to 19, 2025 and additional sampling on February 13, 2025. This sampling work was done in the mineral tenures of San Bartolo, Santa Isabel, La Peter (1, 2, 3), Los Delirios, Arias, El Dorado and La Triada

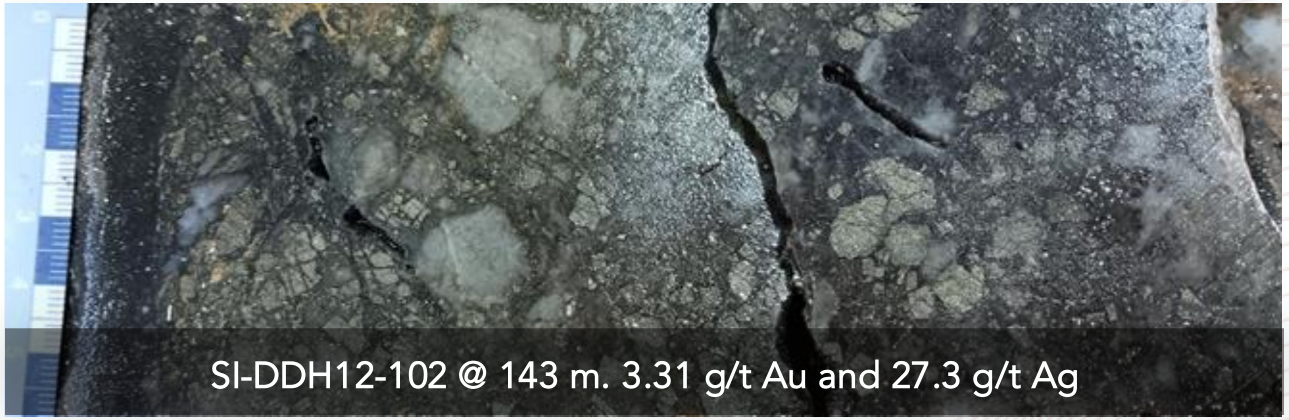
Sampling was mainly carried out from hydrothermal breccias, and veins being mined in the underground artisanal mine labors. Altered host rock samples adjacent to veins were also collected. Samples **yielded values ranging from 0.01 g/t Au to 65.60 g/t Au.**

Noticeable sample results include:

- **0.4 m** at **18.8 g/t Au** and **21.5 g/t Ag** and **0.7 m** at **15.8 g/t Au** and **64.3 g/t Ag** from Delirios 2;
- **0.6 m** at **14.8 g/t Au** and **>100 g/t Ag** from Delirios 5;
- **0.6 m** at **65.6 g/t Au** and **>100 g/t Ag** from Peter 3 and **0.5 m** at **16.15 g/t Au** and **>100 g/t Ag** from Peter 3.


SI-DDH12-086 @ 190.1 m. 4.1 g/t Au and 430 g/t Ag


AR-DDH11-068 @ 199 m. 34.75 g/t Au and 46.7 g/t Ag


SI-DDH12-102 @ 143 m. 3.31 g/t Au and 27.3 g/t Ag

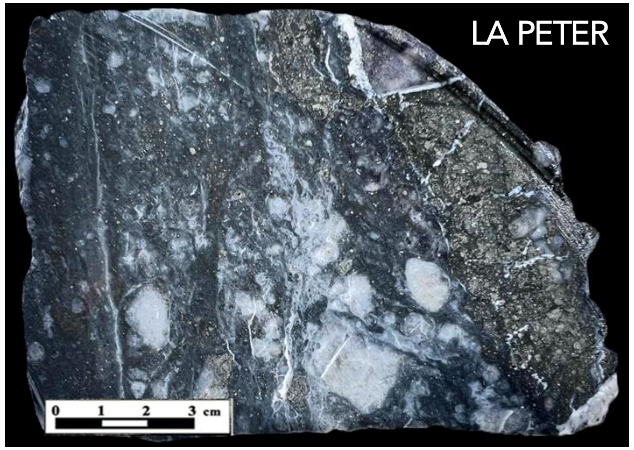
MINERA VETAS

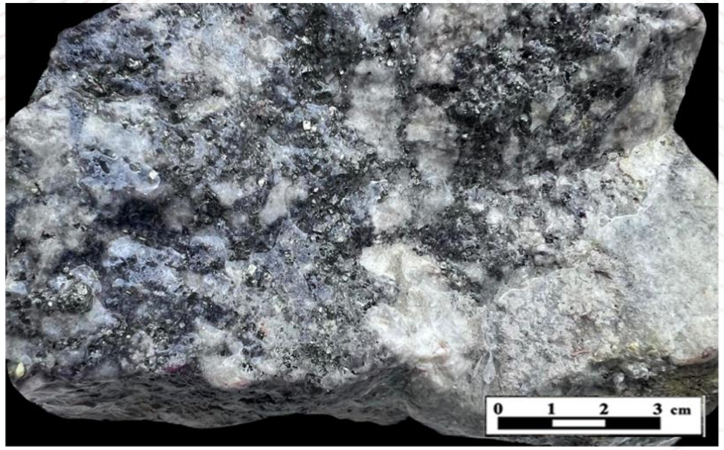
Project Samples

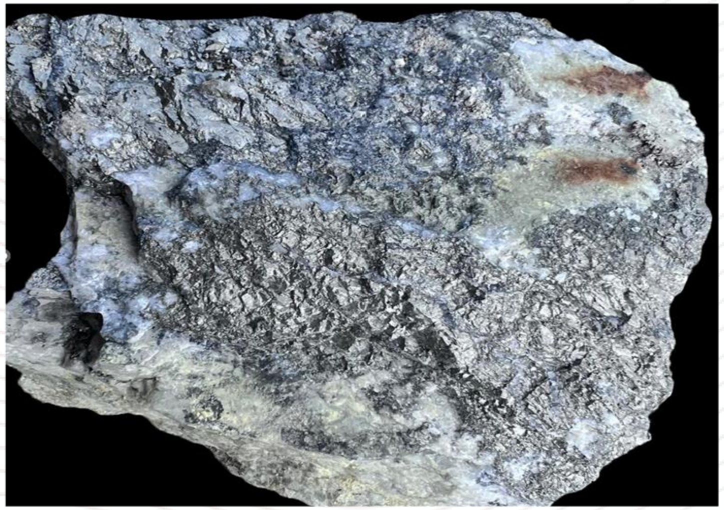
High grade drill hole intersections include sulphide and gold/silver bearing hydrothermal breccias and veins.

MINERA VETAS

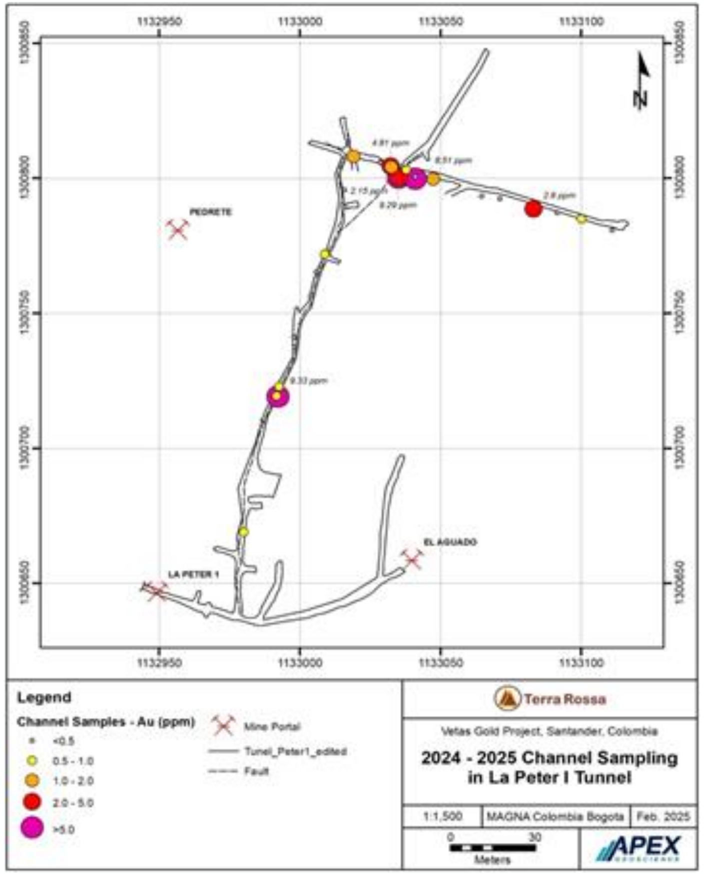
Vetas Project Samples





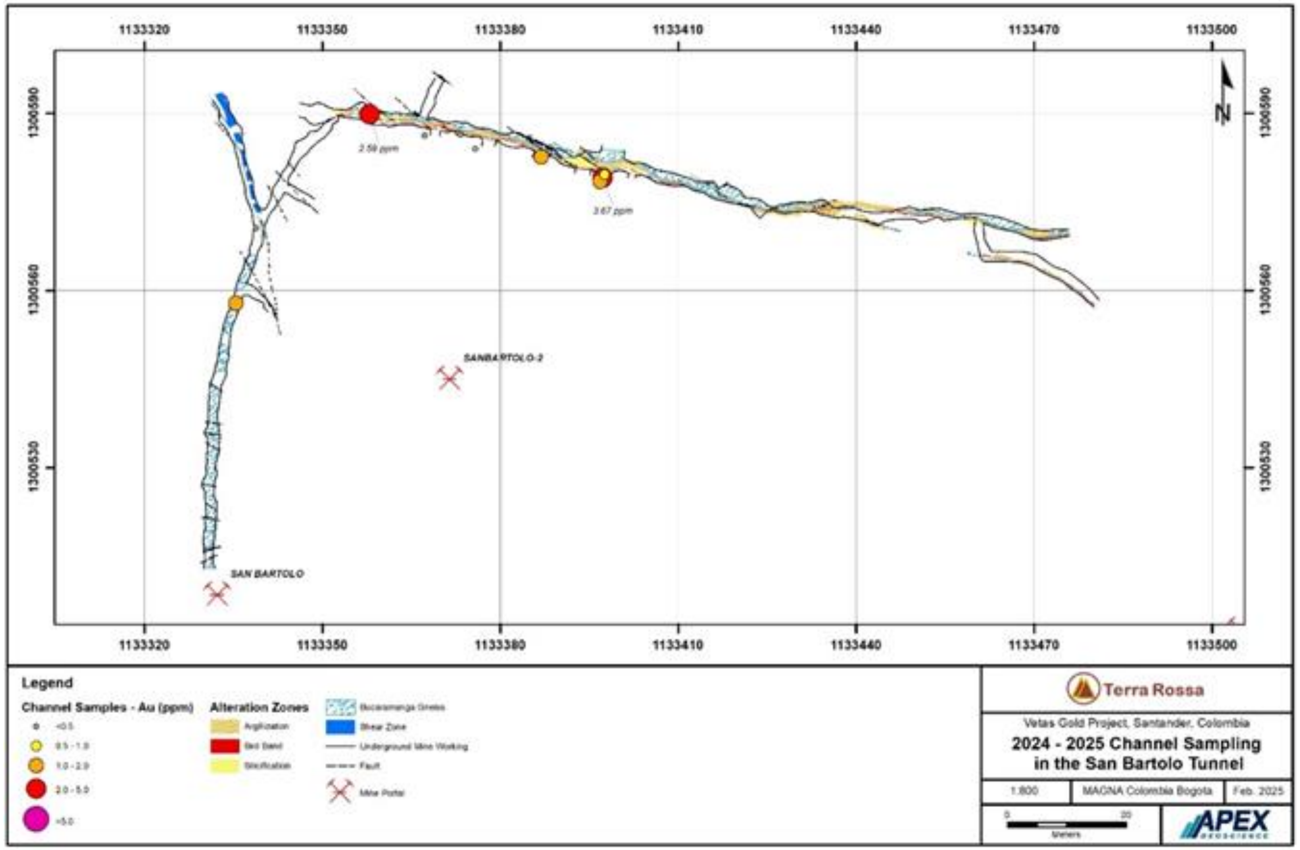


La Peter Underground Mine Working

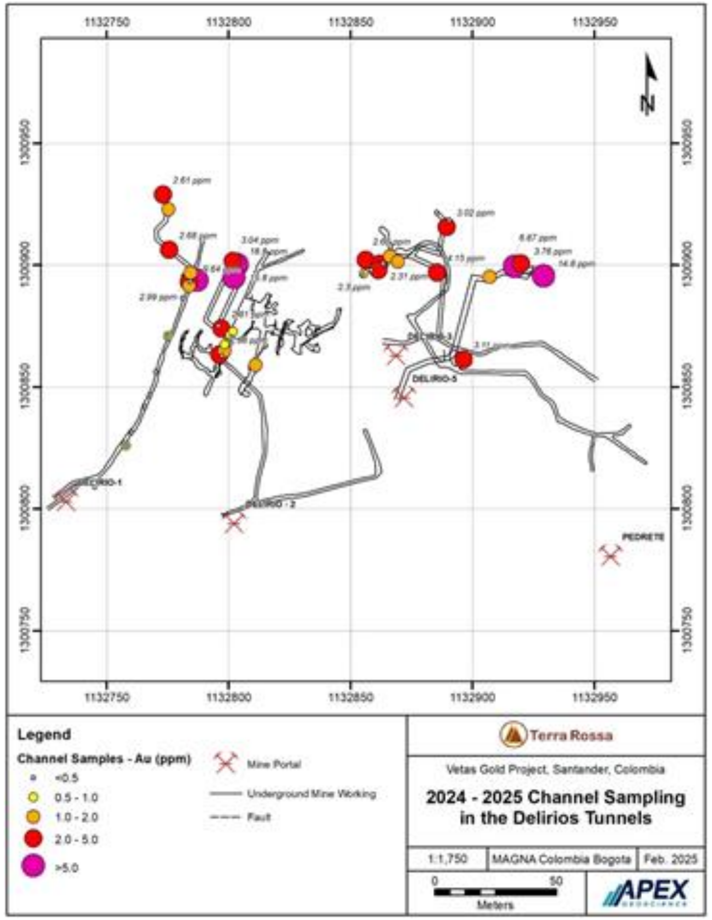


MINERA VETAS

San Bartolo Underground Mine Working



Los Delirios Underground Mine Workings



22ARP005: 3.193 g/t Au, 23.3 g/t Ag

Capital Structure

Issued & Outstanding on Listing	73,742,203
Warrants at $0.70 expiring on April 7, 2026	*4,092,000*
Warrants at $0.70 expiring on June 10, 2029	*1,401,694*
Options	*4,003,571*
Unit Warrants issued on conversion of Special Warrants at $0.75 expiring October 20, 2027	*11,895,000*
Total (fully-diluted)	95,134,470

CONTACT US

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