

Opportunity To Invest In The Most Well Financed Gold Company In South America

71,000m of Diamond Drilling
\$68M Exploration Expenditure
\$6M PP Completed

Terra Rossa Gold (TSXV: TRR) is a mineral exploration company focused on advancing the drill-ready Vetas Gold Project, located in Colombia's prolific Santander Gold District near Bucaramanga, one of South America's most historically productive and actively explored gold regions.

Location Overview: The Vetas Gold Project is located in the Northern Andes of Colombia, approximately 70 kilometres (km) northeast of Bucaramanga, Santander. The Property comprises 9 mineral claims covering a combined area of approximately 313.9 hectares (ha), located in the California-Vetas Mining District, town of Vetas, Santander, Colombia, accessible by road from the city of Bucaramanga.

Highly Supportive Local Community	Drill Ready High Grade Epithermal Gold System	Management Expertise	Strategically Positioned For Growth	Attractive Capital Structure
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The Vetas Gold Project

The Vetas Project has seen modern geophysical surveys, ~71,000 metres of diamond drilling, ~2,593 rock samples collected and is complimented by a historical mineral resource, equipping Terra Rossa with a wide range of data.

Past Exploration

Select historic drill intercepts

9.28m @ 11.62g/t Au & 2.45g/t Ag
4.78m @ 5.91g/t Au & 218.3g/t Ag
3.37m @ 19.83g/t Au & 10.6g/t Ag
2.10m @ 6.31g/t Au & 11.5g/t Ag



Vetas - exploring a multi-million ounce gold opportunity in Colombia



2023 Underground Channel Sampling

- Sample results yielded assays from 0.027 g/t Au to 6.079 g/t Au from a 1.0 m channel sample.
- Other noticeable results from these samples included: 1.0 m at 5.471 g/t Au and 44.30 g/t Ag, 0.40 m at 4.153 g/t Au and 25.6 g/t Ag.

2025 Underground Channel Sampling

- Samples yielded values ranging from 0.01 g/t Au to 65.60 g/t Au.
- Noticeable sample results include 0.4 m at 18.8 g/t Au and 21.5 g/t Ag and 0.7 m at 15.8 g/t Au and 64.3 g/t Ag from Delirios 2; 0.6 m at 14.8 g/t Au and >100 g/t Ag from Delirios 5; 0.6 m at 65.6 g/t Au and >100 g/t Ag from Peter 3 and 0.5 m at 16.15 g/t Au and >100 g/t Ag from Peter 3.

Surface Channel Samples: 2024-2025 Underground Channel Sampling

- A total of 2,593 rock samples including rock grabs, channels, and linear rock chips in the Vetas Gold Project and its vicinity have been collected. Gold assays range from below detection up to 667 g/t Au.
- Between 2009 and 2014, CB Gold collected 1980 samples while between 2016 and 2017 and Red Eagle collected 613 samples. A total of 1533 rock samples were collected within the current boundaries of the Vetas Gold Project.

Historic Mineral Resource

Historical Resource Estimate (Barnett & Dishaw, 2014)

- Indicated: 123,000 oz gold @ 3.25 g/t Au
- Inferred: 289,000 oz gold @ 3.42 g/t Au
- Cut-off grades: 0.5 g/t Au (stockwork) and 1.5 g/t Au (veins)

Extensive Vein System

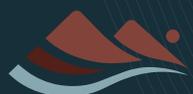
- Over 7 km of mapped strike length across multiple vein systems
- Key veins include El Dorado (1,681 m), Trompeteros 3 (1,625 m), San Bartolo (924 m), El Dorado 1 (746 m)
- Total mapped strike length: 7,112 metres

Robust Estimation Approach

- Independent SRK resource modelling
- Ordinary kriging and inverse distance interpolation
- Block modelling to 5m x 5m x 5m (sub-blocked to 1m)
- High-grade capping applied
- (100 g/t Au, 200 g/t Ag)

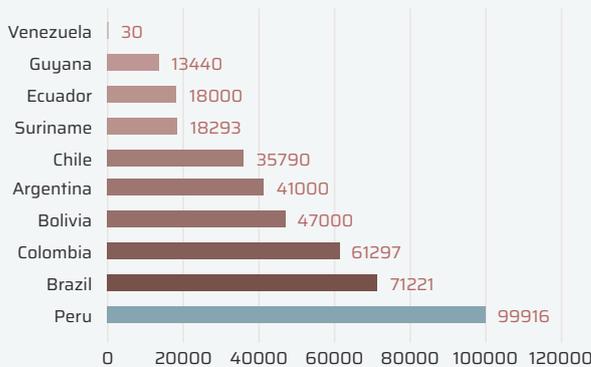
Data Support

- Surface channel sampling and diamond drilling incorporated into 3-D vein models
- QA/QC procedures consistent with industry best practices

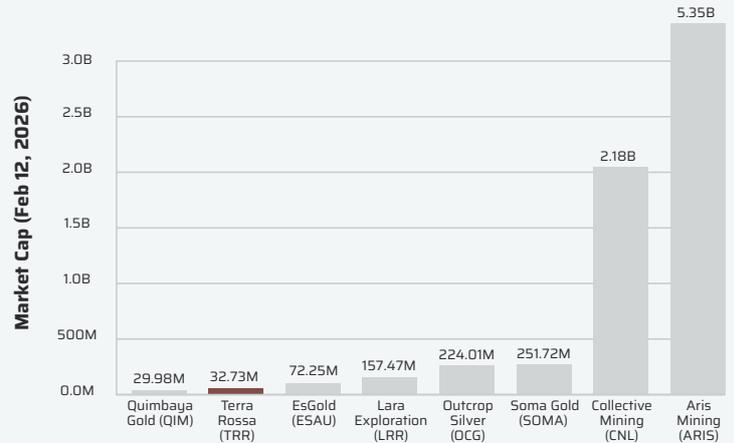


Why Colombia?

Colombia sits at the heart of gold production in South America.



Terra Rossa Is Undervalued



Management & Board of Directors

Patrick Downey | CEO, CHAIRMAN & DIRECTOR

Mr. Downey has over 30 years of international experience in the resource industry. Mr. Downey is the President, CEO and Director of Orezone Gold Corporation.

Latika Prasad | CFO & CORPORATE SECRETARY

Ms. Latika Prasad has been an officer and/or a director of private and publicly traded companies for more than 35 years. Previously she has been a director and/or officer of King Copper Discovery Corp. (formerly Turmalina Metals Corp.), Military Metals Corp., and Carmanah Minerals Corp.

Mike Halvorson | DIRECTOR

Mr. Halvorson has extensive experience as a board member for natural resource companies. Notable past directorships in the mineral exploration and mining sector include Chairman of Orezone Gold, Viceroy Exploration Ltd., Western Silver Inc., and Novagold Resources Inc.

Richard Wilson | DIRECTOR

Mr. Wilson brings over 20 years experience working with public junior mining issuers and has been instrumental in raising millions of dollars for exploration work. Mr. Wilson has served as a director of Baroyeca Gold and Silver Inc. since March 2006, and has served as the Company's Chief Executive Officer December 2011.

Tim Moody | DIRECTOR

Mr. Moody has more than 30 years of experience in the mining industry including mineral exploration, resource assessment, business development, strategy and government relations.

Patrick Robinson | DIRECTOR

Mr. Robinson has acted as an investment advisor to individuals and institutions for over 30 years. Since April 2014, Mr. Robinson has served as the President of the Robinson Sauder Family Office Inc., a private institutional investment firm.

Terra Rossa is lead by a team of seasoned mining professionals with an extensive track record of delivering success through exploration and project development.

Technical Team

Doug Kirwin | LEAD STRATEGIC & TECHNICAL ADVISOR

Doug Kirwin is an Australian geologist with 50 plus years of international exploration experience. He commenced his career in Papua New Guinea with Anglo American in 1970 and later worked for AMAX in southeast Asia, Mexico and the Pacific.

Carlos Alberto Velásquez | EXPLORATION MANAGER

Carlos is a senior geologist with extensive experience in regional and detailed geological exploration, project evaluation, geological and resource modeling, implementation of HSE standards, and leadership of field and office personnel.

Capital Structure

Issued & Outstanding on Listing	72,742,205
Warrants at \$0.70 expiring on April 7, 2026	4,092,000
Warrants at \$0.70 expiring on June 10, 2029	1,401,694
Options	1,600,000
Unit Warrants issued on conversion of Special Warrants at \$0.75 expiring October 20, 2027	11,895,000
Total (fully-diluted)	91,730,899